

Shaping the Future of Investment Data: Strategies for Driving Operational Excellence

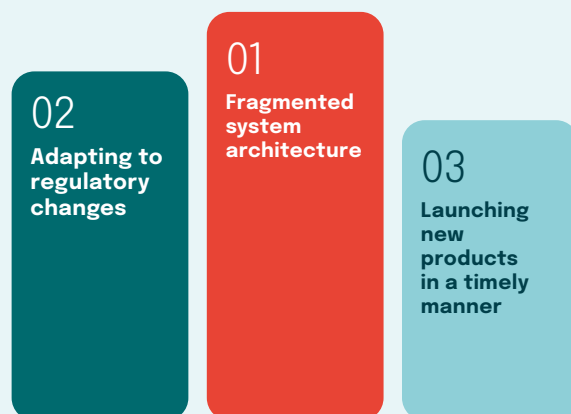
Asset Management Roundtable Survey

FINBOURNE Technology and Liqueo recently hosted an industry roundtable in London, bringing together senior operations, technology and transformation leaders from asset management firms. The topic of discussion: Shaping the future of investment data operations and strategies for driving operational excellence.

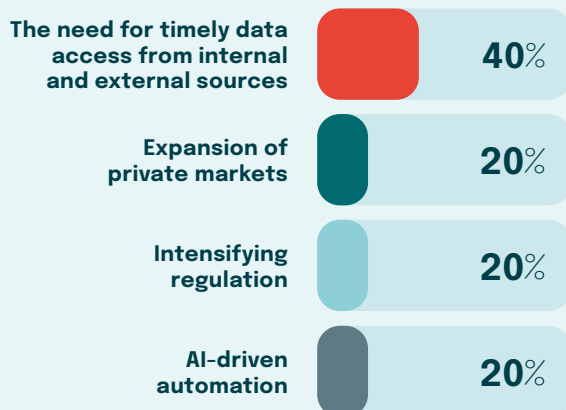
With many organisations still in the early stages of adopting AI and their data strategy continuing to evolve, the conversation centered around the drivers transforming the financial landscape and aligning data to meet business objectives.

During the roundtable discussion, we surveyed the attendees to uncover the key issues currently top of their mind.

What are the top three challenges in your current operating model?



Which trend will have the biggest impact on your firm's data strategy in 2025?



What is your timeline for implementing a real-time IBOR in your firm's modern data strategy?

